**FactSet XML Transcripts**

Collecting and transcribing company events across the globe

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**Why FactSet XML Transcripts?**

- Programmatically evaluate topics and sentiment during company events across firms and individuals for use in factor generation.
- Augment existing fundamental analysis by capturing qualitative information provided during company events.
- Systematically monitor a universe of companies to identity notable events or potential headwinds.

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**Product overview**

Access information for over 1.7 million company corporate events, such as conference call date and time, access details, and participant name and contact information. Transcript participants are mapped to FactSet symbology, allowing users to perform historical analysis on firms, individuals, analysts, or brokers using FactSet’s permanent identifiers.

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**Product features**

**Natural language processing**

Integrate company call transcripts by leveraging powerful data symbology solutions to take your investment process to the next level. Rely on sentiment and natural language processing models with a well-defined Extensible Markup Language (XML) format.

**Cross-content analysis**

Leverage FactSet symbology to perform efficient cross-content analysis on company call participants with other content sets, such as estimates and people databases.

**Data access**

Access information on key events, including earnings calls and releases, analyst, investor, and shareholder meetings, and special events like mergers and acquisitions activity.

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**Additional Resources**

- [FactSet datasheet](#)
- [Events and transcripts DataFeed overview](#)
- [On-demand webcast](#)
How it works

The FactSet Events and Transcripts DataFeed covers earnings calls for companies around the world, with coverage beginning in 2000 for events and 2003 for transcripts. Coverage for securities is determined by market capitalization, exchange listings, index membership, and most importantly, client demand. FactSet covers an average of 21,000 companies a year while offering transcripts for approximately 5,400 of them. To better understand the data, it is important to analyze coverage based on the event type, geographical regions, and company sector association.

Differentiators

- FactSet’s Document Distributor offers transcripts and associated event metadata in a manner that is ideal for systematic analysis through three mechanisms. These include Document Archives, Events Standard DataFeed, and their Document Retrieval application programming interface (API).
- Raw and correct versions for each transcript enable users to curtail models based on timeliness and accuracy.
- FactSet brings structure to unstructured content by standardizing and flagging key sections in each transcript. Transcript participants are mapped to FactSet Symbology, allowing users to perform historical analysis on firms, individuals, analysts, or brokers using FactSet’s permanent identifiers.
Alexandria Uses FactSet XML Transcripts to Generate Alpha for Institutional Investors

Challenge:
- **Volume:** Understanding and analyzing thousands of earnings calls
- **Comprehension:** Automated expert intelligence
- **Capturing value:** Identifying winners and losers in a sector or portfolio

Solution:
- Alexandria provides sentiment analysis for every company in the world
- The most accurate and comprehensive thematic sentiment analysis in the industry
- Significant residual alpha and low correlation to traditional factors

Benefits to Alexandria’s Clients:
- Programmatically evaluate topics and sentiment across your investable universe
- Access 15+ years of historical data and go-forward data on over 1.7 million company corporate events worldwide
- Enhance your Investment processes with a factor proven to add meaningful alpha

“The Alexandria Earnings Call product is a powerful tool for investment professionals that captures significant alpha. This starts with a world-class data provider, FactSet, covering earnings calls for every global company. FactSet is an excellent partner, ubiquitous in the investment industry and synonymous with great research.”

Dan Joldzie, CFA, FRM - President, Alexandria Technology

About Alexandria Technology
Alexandria Technology is an AI Natural Language Processing (“NLP”) firm that turns massive amounts of text into data that adds value. Alexandria has built the most powerful NLP engine in the industry, able to model language for a sophisticated understanding of context, resulting in highly accurate classification of entities, topics, and sentiment.

About FactSet
FactSet creates flexible, open data and software solutions for investment professionals around the world, providing instant, anytime access to financial data and analytics that investors use to make crucial decisions. We combine our unique proprietary datasets, your in-house data, and third-party unstructured data to help you see and seize opportunity sooner.

Data Points

59K
Global company coverage

800
Sell-side analysts providing data

20+
Years of database history

Solution available in [AWS Marketplace](https://aws.amazon.com/marketplace)