re:Invent

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ANT321

How Rocket Companies run their data science platform on AWS

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Agenda

01 Rocket Companies overview and data challenges

Data analytics and data science at Rocket Companies

Using Amazon EMR and Amazon SageMaker for data science at scale

04 What's next?



WE MUST take this great technology to the Internet."

Dan Gilbert, 1998

Founder and Chairman, Rocket Companies





Rocket Companies [NYSE: RKT]

Detroit-based fintech passionate about empowering clients towards homeownership and financial freedom



1+ Million e-closings completed



21 JD Power Awards



20 Years
on FORTUNE magazine's
"100 Best Companies To
Work For"



90%+ client retention rate



Rocket Companies

| Home financing | | Personal finance | | Home search and sales | |
|--------------------|--|------------------|----------------------------|-----------------------|---|
| ROCKET Mortgage | Home finance originator and servicer | ROCKET Money | Financial wellness app | ROCKET Homes | Home search and real estate agent network |
| AMROCK | Title and settlement services | ROCKET Loans | Personal and solar lending | | |
| LENDESK | Software for Canadian mortgage companies | | | _ | |
| <u>=</u> | | | | | |
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Market challenge





Our strategies

Transforming complex transactions, driving long-term growth at scale



Massive fragmented markets



Superior client experience



Technology and data advantage



Trusted, digital-first brand



Multiple avenues of growth



Proven leadership and culture



Data analytics and data science at Rocket

Data-driven decision making

Digital experience personalization

Marketing intelligence

Real-time process automation

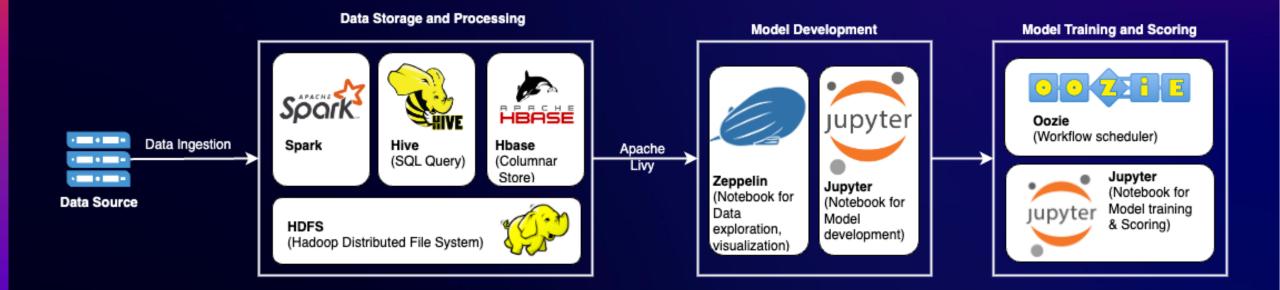
Financial risk management

Regulatory and compliance





Legacy architecture



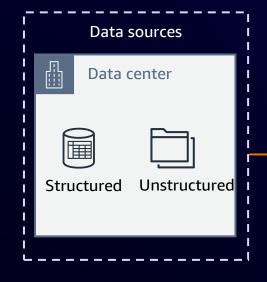


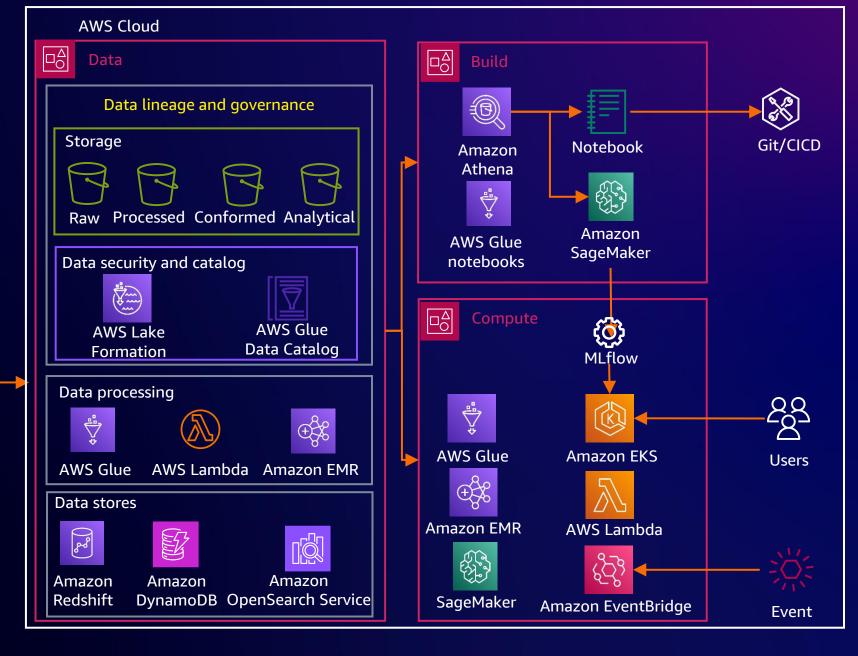
Key outcomes

| | Before | After | |
|---------------------------|--|--|--|
| Speed in delivery | 4–8 weeks | <2 hours | |
| Operation sustainability | 183 incidents per 18 months | 1–2 per 18 months | |
| Data scientist experience | Spent 80% of time waiting on their jobs to run | 80% of time in innovation | |
| Data science scalability | Unable to scale | Power 3.7 billion automated data science/AI decisions annually | |
| Cost optimization | \$1 million on top of cloud cost | Zero fixed cost \$3 million annual cost savings via MAP | |



Modernized architecture





Data ingestion at scale



Data volume in **petabytes**



Data ingestion from over 150 sources



Variety in data sources



Support seasonal demands of up to **5x volume**



Rapid provisioning of resources for data science innovation



Data lifecycle

Scalable integration

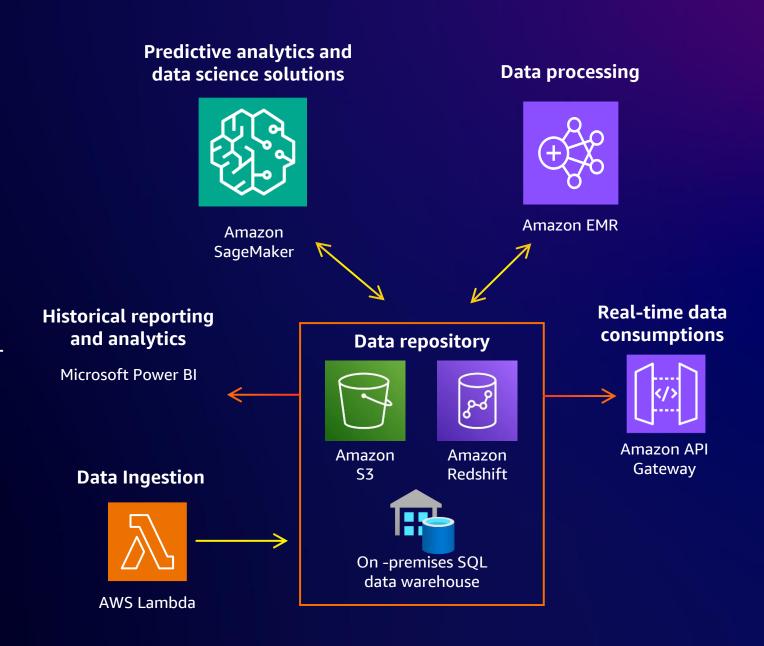
Ingest data from 150+ sources for realtime action and efficient processing

Optimized processing

Use Amazon S3, Amazon EMR, AWS Glue ETL, and Amazon Redshift for cost-friendly, high-capacity data handling

Efficient serving

Athena, API Gateway, and EKS ensure data safety and tiered access



Why Amazon EMR?



Transition motivation

Addressing rapid data growth with efficient analytics



EMR and Spark benefits

Seamless integration with data sources, in-memory processing



Cost and efficiency

Elasticity meets speed; optimized resources with smart scaling



Why Amazon EMR?



Key use cases

Real-time processing, ML, data warehousing, and event handling



Transient EMR

Budget-friendly sporadic workloads using spot instances



Smooth transition

Comprehensive planning, migration, and skill enhancement



Transient EMR lifecycle

Configs and artifacts

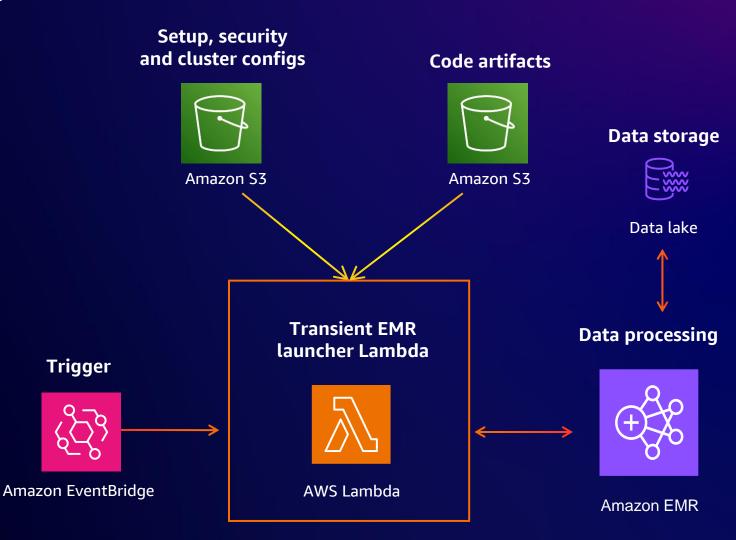
Store cluster setup, security, job configs, and code in Amazon S3

Trigger

Launch clusters periodically via Amazon EventBridge

Launch

Lambda with boto3 initiates EMR clusters and job steps



Data science life cycle

Data lake integration

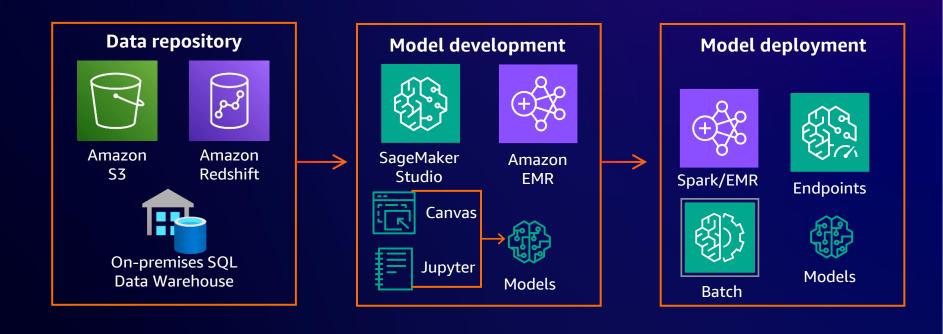
Seamless access to high quality data in the lake

Flexible development

Range of choices from low-code/no-code to the latest frameworks and environments

Flexible deployment

Results deployable into multiple hosting environments, fully enabled for MLOps



Why Amazon SageMaker?



Enterprise-level security

Provides robust protections while ensuring data traffic remains within the AWS backbone



Backward compatibility

Seamless experience for Spark developers, minimizing migration effort



Effortless integration

Native integrations with the rest of the AWS offerings and services



Why Amazon SageMaker?



User-friendly interface

Single-pane management for diverse data science needs



Cost-effective

Customizable, usage-based environments for optimized costs



Empower innovation

Low-code/no-code tools like SageMaker Canvas and SageMaker Data Wrangler for all skill levels



What's next?

Amazon DataZone for governance

Manage model artifacts and features for enterprise data science governance

Generative Al

SageMaker JumpStart and Amazon Bedrock

Unleash enterprise data science

Further empower enterprise to leverage the power of data science, AI, and ML in digital business transformation



Generative AI use cases

Data governance acceleration

Harnessing generative AI to optimize metadata management, ensuring 1 million data elements across our vast infrastructure are compliant, understandable, and customer focused

Support engineer assistance

Develop an automated agent powered by Amazon Bedrock to swiftly diagnose and rectify issues, enhancing support efficiency and potentially slashing research and resolution time by up to 80%



Unlock insights, empower decisions



Amazon SageMaker helps organizations harness ML

Business analysts

Make ML predictions using a visual interface with Amazon SageMaker Canvas

Data scientists

Prepare data and build, train, and deploy ML models with Amazon SageMaker Studio

Amazon SageMaker

Infrastructure, tools, visual interfaces, workflows, orchestration, and collaboration

ML engineers

Deploy and manage models at scale with Amazon SageMaker MLOps

Data Scientist using Amazon SageMaker Studio Notebook + EMR



Discover, connect to, create and terminate EMR clusters (Hive, Spark and Presto)



Collaborate using Scala-based Spark and PySpark notebook kernels



Bring your own image and customize notebook lifecycle configuration



SageMaker Studio Notebook



Amazon EMR S



SageMaker



Lake Formation (governance)



Interactive analysis and processing jobs (PyHive, Spark on EMR and Local)



Automate EMR, AWS Glue, and ML pipelines in production



Enforce fine-grained data access



EMR Serverless enhancements – 2023



Graviton2 support



Custom image support



Job level cost visibility



AWS CloudWatch logging support

NEW!



AWS Secrets Manager integration



AWS Step Functions optimized integration



EMR Studio interactive notebooks support



SageMaker MLOps for ML engineers

Amazon SageMaker MLOps

Streamlines the ML lifecycle



Automate ML workflows to scale model development



Build CI/CD pipelines for ML to accelerate model deployment



Catalog model versions, metadata, metrics, and approvals for traceability and reusability



Track lineage for troubleshooting and compliance



Maintain accuracy of predictions after models are deployed



Enhance governance and security



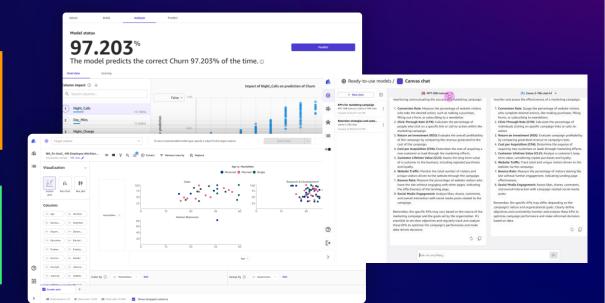


Prepare lifecycle data

Train models

Predict outcomes

Automate and deploy



Use cases



Document



Visual defect detection



Sentiment analysis



Demand forecasting



Customer churn prediction

AWS AI/ML services











Amazon Bedrock

Amazon SageMaker

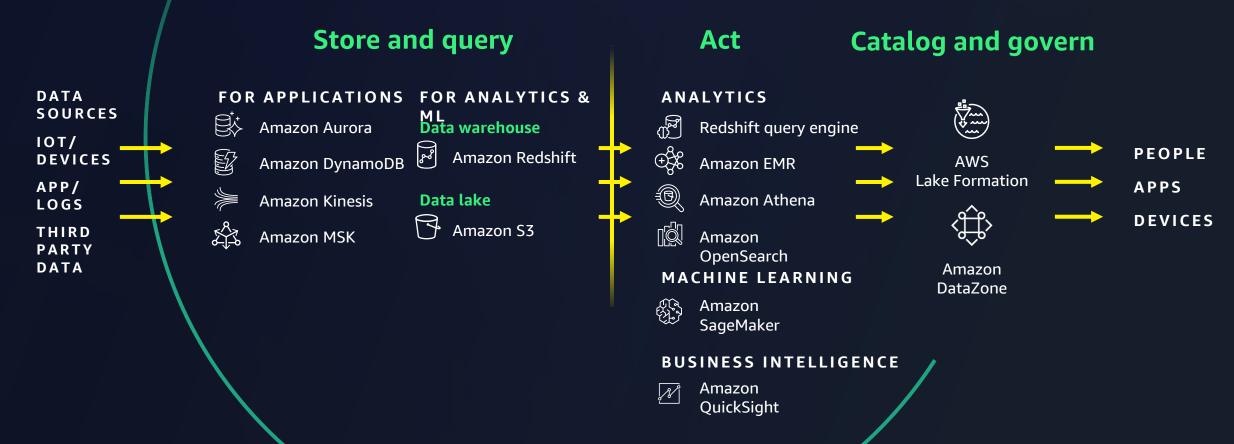
Amazon Rekognition Amazon Comprehend

Amazon Textract

Amazon QuickSight



Building an end-to-end data strategy



Tens of thousands of customers use Amazon SageMaker



































































































You've just completed an AWS Analytics Superheroes session

Each hero represents analytics themes that tie back to our sessions. An attendee will select which hero they most align to and scan that hero's QR code to receive a mission agenda outlining which Analytics sessions they should attend based their interests.



Scan QR code to learn more about the AWS Analytics Superheroes



Thank you!



Please complete the session survey in the mobile app

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